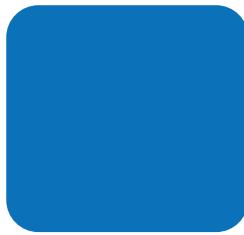




iSKİD

AIR CONDITIONING  
& REFRIGERATION  
MANUFACTURERS'  
ASSOCIATION



# TÜRKİYE **HVAC&R** INDUSTRY GUIDE

Türkiye

 Turkish  
HVAC-R

# Best Value, Wide Product Range, Home of Quality



AIR CONDITIONING & REFRIGERATION MANUFACTURERS' ASSOCIATION

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# Who is İSKİD?

The air conditioning and refrigeration industry, which has emerged in the 1950s in Türkiye, developed very quickly. İSKİD was established in 1992 with the contributions of prominent companies in the sector, to conduct work towards achieving sustainable and regulated HVAC&R Industry development in compliance with the world.

Over 100 member companies are gathering under İSKİD's roof to conduct activities for the development of the industry and to produce with high-quality standards.

## **The objective of İSKİD:**

To ensure cooperation between the members that are manufacturers and/or importers of climatization, refrigeration and air conditioning devices in Türkiye and work on finding solutions for their problems,

To protect the rights of air conditioning consumers and companies on a national and international level;

To conduct activities that will ensure companies to protect the environment while providing solutions for the country's HVAC&R needs and contribute to the country economy by supporting energy efficient product solutions.

## **Mission:**

To realize strategic plans for the development of the Air Conditioning Industry and the actions that will carry out these strategies in cooperation with the sector and the other stakeholders.

## **Vision:**

To raise the Air Conditioning Industry to a reputable and leading position both in our country and abroad through its work increasing public life quality, to be sensitive to the environment, innovative, reliable and competitive.

## **Goals:**

- To develop the sector's research-development infrastructure and university-industry cooperation,
- To encourage the training of a qualified workforce for the sector,
- To encourage the use of renewable energy resources, high-end products, innovative technologies and applications,
- To increase activity in the national and international media,
- To track and update regulations and standards, create specifications when needed, perform market monitoring more effective and prevent unfair competition to maintain a more trustworthy sector image,
- To promote and support industry-Government relations,
- To introduce high-quality Turkish product image to the international market and increase our reputation.
- To increase cooperation with international organizations.

Member of



# Wer ist ISKİD?

Im Jahr 1950 fand das Leben im Klima- und Kältesektor in der Türkei statt und hat sich rasch entwickelt. ISKİD wurde 1992 mit dem Beitrag führender Unternehmen und Einzelpersonen des Klima- und Kühlungssektors gegründet, um diese Entwicklung gesünder und schneller zu gestalten.

Heute bestehend ISKİD aus den wichtigsten Herstellern und Importunternehmen mit einer Zahl von mehr als 100 Mitglieder und repräsentieren 90% des Marktes in der Türkei. Dies ist eine effektive Organisation die durch die Kraft der Entwicklung des Klimasektors, die Führung im internationalen Wettbewerb und Aktivitäten im Namen der Türkei im Bereich Klimatisierung Sektor sich zu platzieren.

## Zweck von ISKİD:

Durch Kooperation zwischen den Mitgliedern Lösungen für Probleme der Mitglieder zu erschaffen,

Klimaanlagen Rechte von Produzenten und Verbrauchern auf nationaler und internationaler Ebene zu schützen;

Um sensibel auf die Umwelt während der Heizungs-, Kühlungs- und Lüftungsbedürfnisse des Landes zu reagieren und Aktivitäten durchzuführen, die zur Volkswirtschaft beitragen.

## Mission:

Um die strategischen Pläne für die Entwicklung des Sektors umzusetzen, die Maßnahmen, die diese Pläne in einer effektiven Zusammenarbeit mit den Mitgliedern und anderen Interessengruppen des Sektors zu verwirklichen.

## Vision:

Den Klimatisierungs-Sektor mit seinen innovativen, zuverlässigen und

wettbewerbsfähigen Eigenschaften, die die Umwelt in seinen Arbeiten schützen und die Lebensqualität der Gesellschaft erhöhen, zu einer respektablen und führenden Position im In- und Ausland zu bringen.

## Ziele:

- Entwicklung der Forschungs- und Entwicklungsinfrastruktur des Sektors und der Zusammenarbeit zwischen Hochschule und Industrie,
- Förderung der Ausbildung qualifizierter Arbeitskräfte für den Sektor,
- Förderung der Nutzung erneuerbarer Energiequellen, hocheffizienter Produkte und innovativer Technologien,
- Effizienzsteigerung in nationalen und internationalen Medien,
- Schutz des Images des verlässlichen Sektors durch Befolgung der Vorschriften und Normen, Aktualisierung, Festlegung von Spezifikationen und Aktivierung der Marktüberwachung sowie Verhinderung unlauteren Wettbewerbs.
- Beziehungen zwischen der Industrie und dem Staat zu stärken,
- Die Qualität des türkischen Images auf den internationalen Märkten zu fördern und seinen Ruf zu steigern;
- Das Hauptaugenmerk lag auf Themen wie der Verstärkung der Zusammenarbeit mit internationalen Institutionen.

## Mitglied von



# ¿Quién es İSKİD?

El sector de aire acondicionado y refrigeración, que empezó a animarse por los años 1950, ha mostrado un desarrollo rápido en Turquía. İSKİD se fundó en 1992 con la participación de las empresas principales del sector de aire acondicionado y refrigeración y de algunos individuos para dirigir proyectos con el objetivo de hacer seguro ese desarrollo con más rapidez.

İSKİD representa 90% del Mercado de la Climatización de Turquía con más de 100 afiliados.

Hoy en día, İSKİD dirige actividades de parte del sector para que desarrolle el sector de climatización a través de la unión de los fabricantes de los aparatos de Climatización, Refrigeración y Aire Acondicionado y de los representantes autorizados de Turquía de fabricantes internacionales y para adelantarlo a la competencia internacional.

El objetivo de İSKİD es realizar trabajos para solucionar problemas de los afiliados asegurando la colaboración entre los afiliados que son los fabricantes y/o los importadores de los aparatos de climatización, refrigeración y aire acondicionado en Turquía; defender los derechos de las empresas y del consumidor de aires acondicionados en el nivel nacional y universal; realizar actividades que contribuyen a la economía nacional y que preocupa por el medio ambiente mientras satisfacer la necesidad de aires acondicionados del calentamiento y del enfriamiento del estado.

## Visión:

A través de sus trabajos que mejoran la calidad de vida, llevar nuestro sector a una posición prestigiosa y innovadora en el interior y el extranjero gracias a su característica competitiva, fiable, innovadora y cuidada con el medio ambiente.

## Misión:

Implementar los programas estratégicos sobre el desarrollo del sector y las acciones para realizar esas programas junto con sus afiliados y con otros accionistas del sector a través de una colaboración eficaz.

## Objetivos:

- El progreso de la infraestructura entre investigación y desarrollo del sector y la mejora de colaboración entre universidad y industria,
- La incitación de educar una fuerza laboral cualificada y apropiada al sector,
- La incitación de utilización de fuentes renovables de energía, de productos con alto rendimiento y de tecnologías y prácticas innovadoras,
- El aumento de actividad de los medios de la comunicación,
- El seguimiento, la actualización y la formación de documento en caso de necesidad del reglamento y del estandar, La protección de imagen fiable del sector evitando la competencia injusta a través de activación de vigilancia del mercado,
- El fortalecimiento de relaciones entre Industria y Estado,
- La presentación de la imagen del producto Turco de Alta Calidad en el mercado internacional y el aumento del prestigio suyo,
- La ampliación de colaboración con las organizaciones internacionales que son los temas identificados como el base fundamental.

## Miembro de



# ما هي ISKİD ؟

لقد حقق قطاع منتجات التكييف والتبريد نمواً وتطوراً كبيراً في تركيا منذ فترة 1950. وبهدف إجراء أعمال تجعل هذا النمو سريعاً وصحيحاً، تم تأسيس جمعية صناعي منتجات التكييف والتبريد عام 1922 بمساهمات أشخاص وشركات رائدة في هذا القطاع.

وبعد أعضاء يزيد عن المئة، تتمثل ISKİD نسبة 90% سوق منتجات التكييف في تركيا.

وفي الوقت الحالي، تقوم ISKİD بإيجاد فاعليات وأنشطة لتطوير قطاع منتجات التكييف في تركيا ورفعه إلى مستوى المنافسة العالمية بالتعاون مع صناعي منتجات التكييف والتبريد وممثلي الشركات العالمية في تركيا.

تهدف ISKİD إلى تحقيق تعاون أعضائها من صناعي ومصدري أجهزة التكييف والتبريد في تركيا، وإيجاد دراسات لإيجاد حلول لمشاكل الأشخاص، والحفاظ على حقوق المستهلك والشركات في قطاع التكيفات، والمساهمة في نمو اقتصاد البلاد ورفع مستوى الوعي البيئي أثناء تلبية الاحتياجات المتعلقة منتجات التدفئة والتبريد في تركيا.

## رؤيتنا :

نقل قطاعنا إلى مكانة محترمة ورائدة في الأسواق المحلية والدولية بمواصفات ابتكارية وموثوقة وتنافسية، محترم البيئة في أعمالها التي تزيد من الجودة المعيشية في المجتمع.

## هدفنا :

تنفيذ خطط إستراتيجية لتطوير القطاع، والإجراءات التي تساعد على تحقيق هذه الخطط بالتعاون الفعال مع أعضاء الجمعية وأصحاب المصلحة الآخرين في القطاع.

## الأهداف :

- تبني أهدافنا موضوعات تحسين البنية التحتية للبحث والتطوير والتعاون بين الجامعات والصناعة في هذا القطاع
- تشجيع تأهيل القوى العاملة المؤهلة بشكل يناسب لهذا القطاع
- تشجيع استخدام مصادر الطاقة المتجدد والم المنتجات عالية الكفاءة والتكنيات والتطبيقات المتقدمة
- زيادة الفعالية في وسائل الإعلام المحلية والدولية
- متابعة وتحديث اللوائح والمعايير وتحديد المعايير عند الضرورة
- الحفاظ على صورة القطاع كقطاع موثوق به عن طريق منع المنافسة غير العادلة من خلال تعزيز مراقبة الأسواق
- تعزيز العلاقات بين قطاع الصناعة والدولة
- تعزيز صورة الصناعات التركية عالية الجودة في الأسواق الدولية وتحسين سمعتها
- زيادة التعاون مع المؤسسات الدولية

عضو في



# Кто такой ISKID?

Турецкий сектор производства кондиционеров и холодильного оборудования был основан в 1950-х гг. и продемонстрировал стремительное развитие.

Ассоциация ISKID была основана в 1992 году при поддержке ведущих фирм и индивидуальных предпринимателей сектора производства кондиционеров и холодильного оборудования с целью ускорения этого развития.

ISKID объединяет более 100 компаний-членов для проведения мероприятий по развитию отрасли и производства с использованием высококачественных стандартов.

## Целями ISKID являются:

Обеспечить сотрудничество среди членов ассоциации, которые являются производителями и/или импортерами оборудования для кондиционирования воздуха и рефрижерации в Турции, и совместно работать над поиском решений текущих проблем,

Защищать права потребителей турецкого оборудования для кондиционирования воздуха и рефрижерации, а также компаний, как на национальном, так и международном уровнях,

Принимать меры по удовлетворению потребностей в сфере кондиционирования воздуха и рефрижерации, учитывая состояние окружающей среды и национальной экономики.

## Миссия:

Разработка стратегических планов для развития сектора, а также проведение действий, направленных на реализацию стратегии в сотрудничестве с сектором и другими заинтересованными сторонами сектора.

## Видение:

Упрочить лидирующие позиции сектора в Турции и за рубежом путем повышения публичности, надежности, конкурентоспособности и внедрения инноваций.

## Цели:

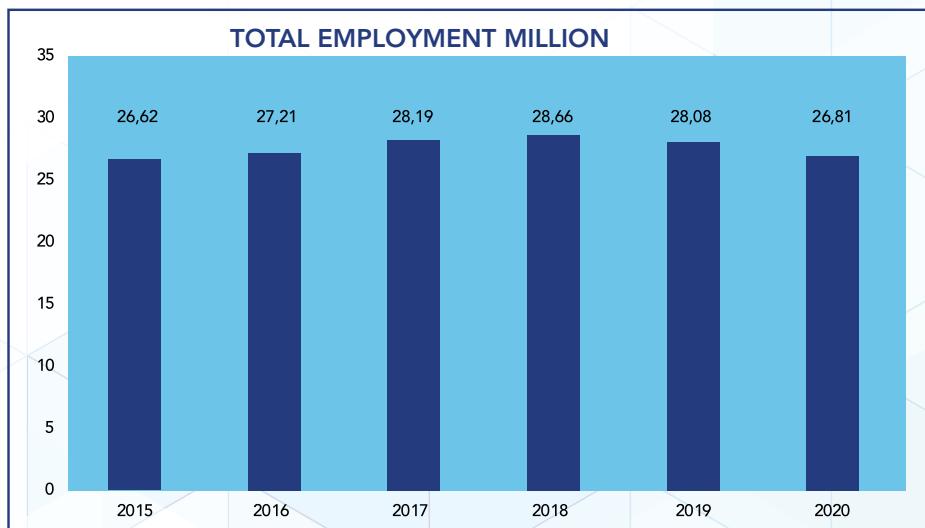
- Развить инфраструктуру в области научных исследований сектора и наладить сотрудничество между промышленностью и университетами
- Поощрять подготовку квалифицированной рабочей силы для сектора,
- Стимулировать использование возобновляемых источников энергии, продуктов с высоким выходом, инновационных технологий и приложений,
- Повысить активность в национальных и международных средствах массовой информации,
- Отслеживать и обновлять правила и стандарты, составлять спецификации при необходимости, мониторить рынок более эффективно и предотвращать недобросовестную конкуренцию для поддержания заслуживающего доверия имиджа сектора,
- Усилить взаимоотношения между отраслью и государством,
- Представить образ турецкого продукта высокого качества на международном рынке и повысить репутацию,
- Расширить сотрудничество с международными организациями

## Член



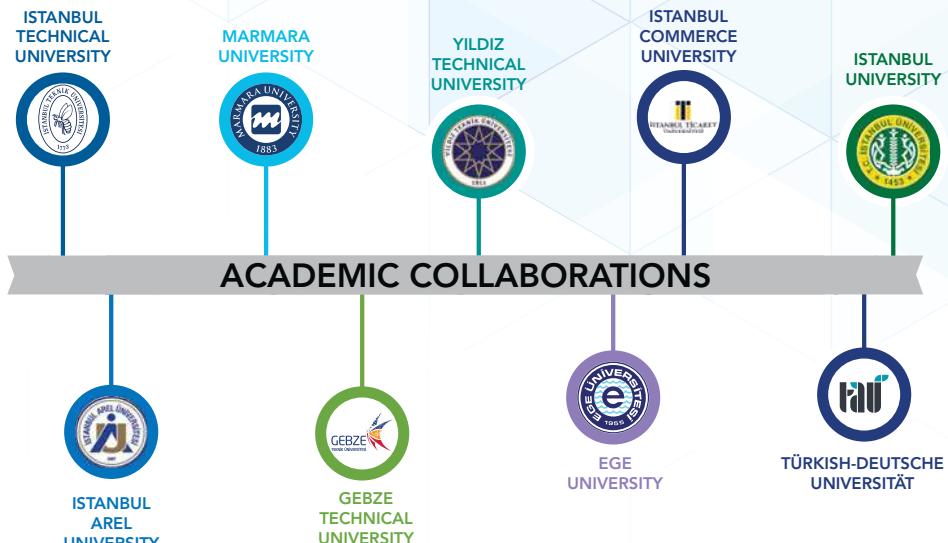
# ECONOMIC DEVELOPMENTS AND EXPECTATIONS

HIGH ECONOMIC PERFORMANCE CREATES A LARGE AMOUNT OF NEW EMPLOYMENT



SOURCE: TURKISH STATISTIC INSTITUTION

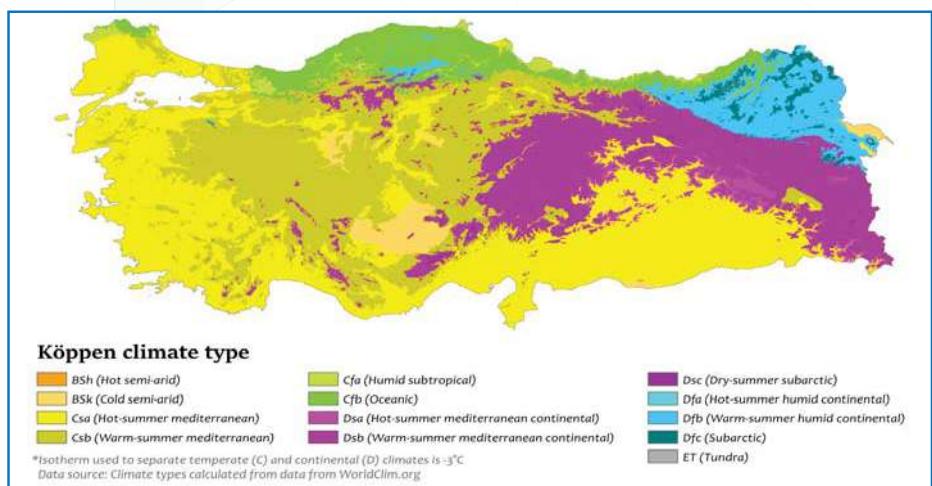
## GLOBALLY ACCREDITED GRADUATES FROM COMPETENT UNIVERSITIES



## HIGH-QUALITY UNITS WITH COMPETITIVE PRICES LOCATED IN CENTER OF WORLD TRADE

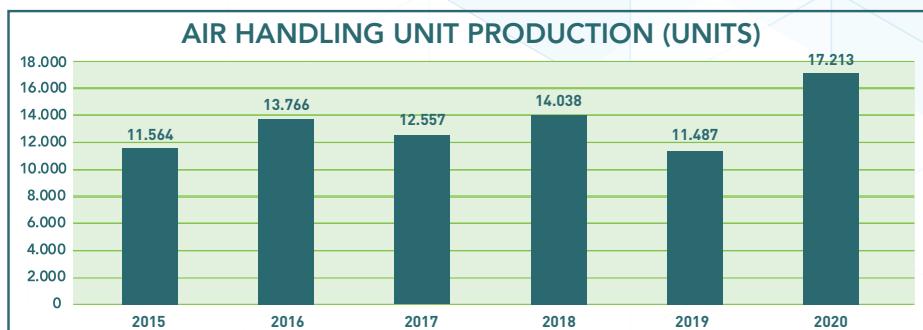
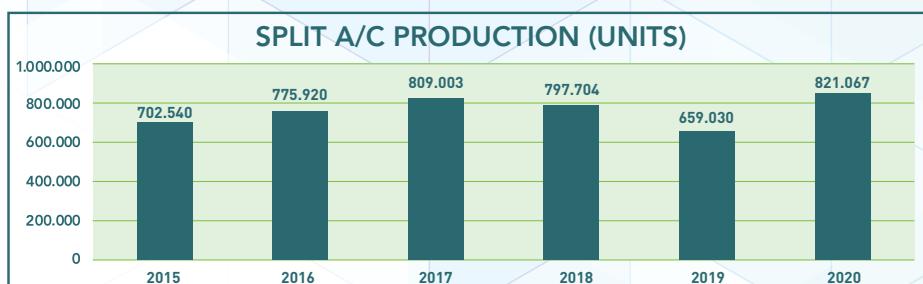


TÜRKİYE HAS FOUR-SEASONS WITH A -25 to +40 CELCIUS DEGREES



## PRODUCTION AND CAPABILITIES

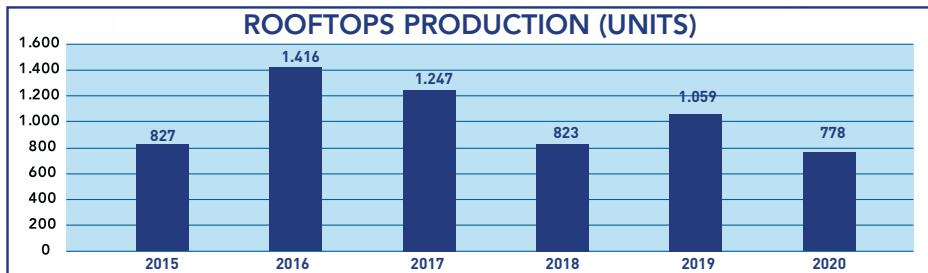
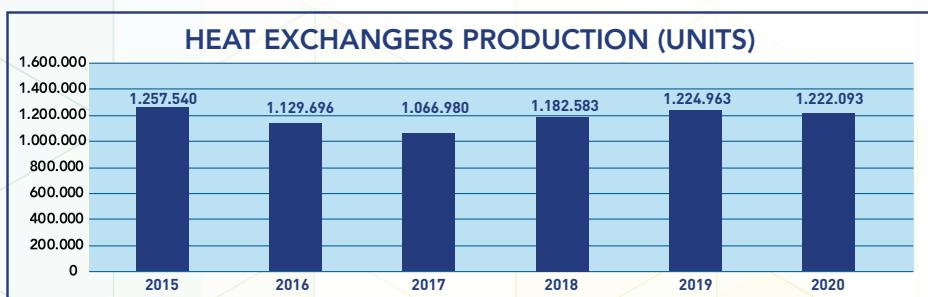
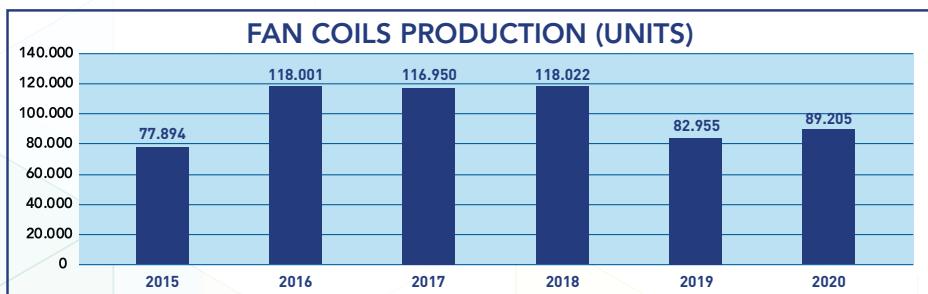
- Large Scale of Turkish and Global Companies
- Modern Production Capacity and Technology
- Product Diversification and Specialization
- Global Companies and Large Scale Turkish Companies
- Harmonization With EU Product Standards and Adapted with Newest EU Regulations
- Competent Workforce and Engineering
- Efficient and Competent Logistics Infrastructure
- Global R&D Activities



SOURCE: İSKİD

Please contact our association to obtain current İSKİD's statistics data.

## PRODUCTION AND CAPABILITIES

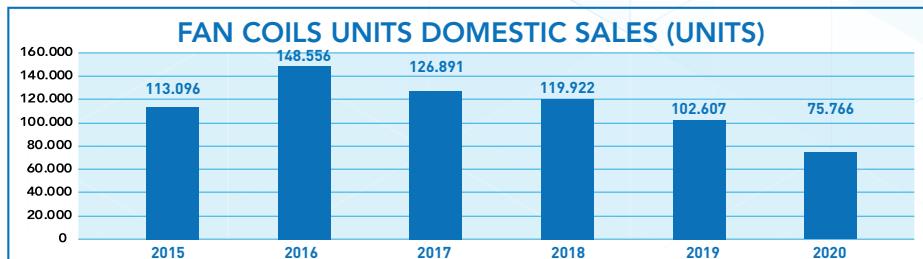
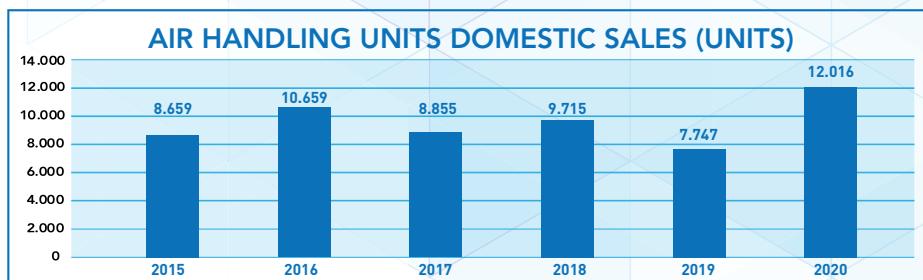
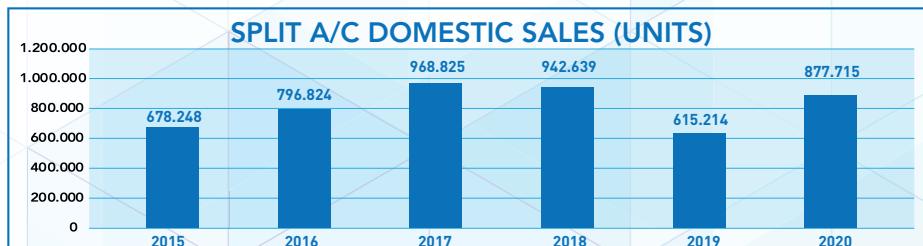


SOURCE: İSKİD

Please contact our association to obtain current İSKİD's statistics data.

## DOMESTIC MARKET

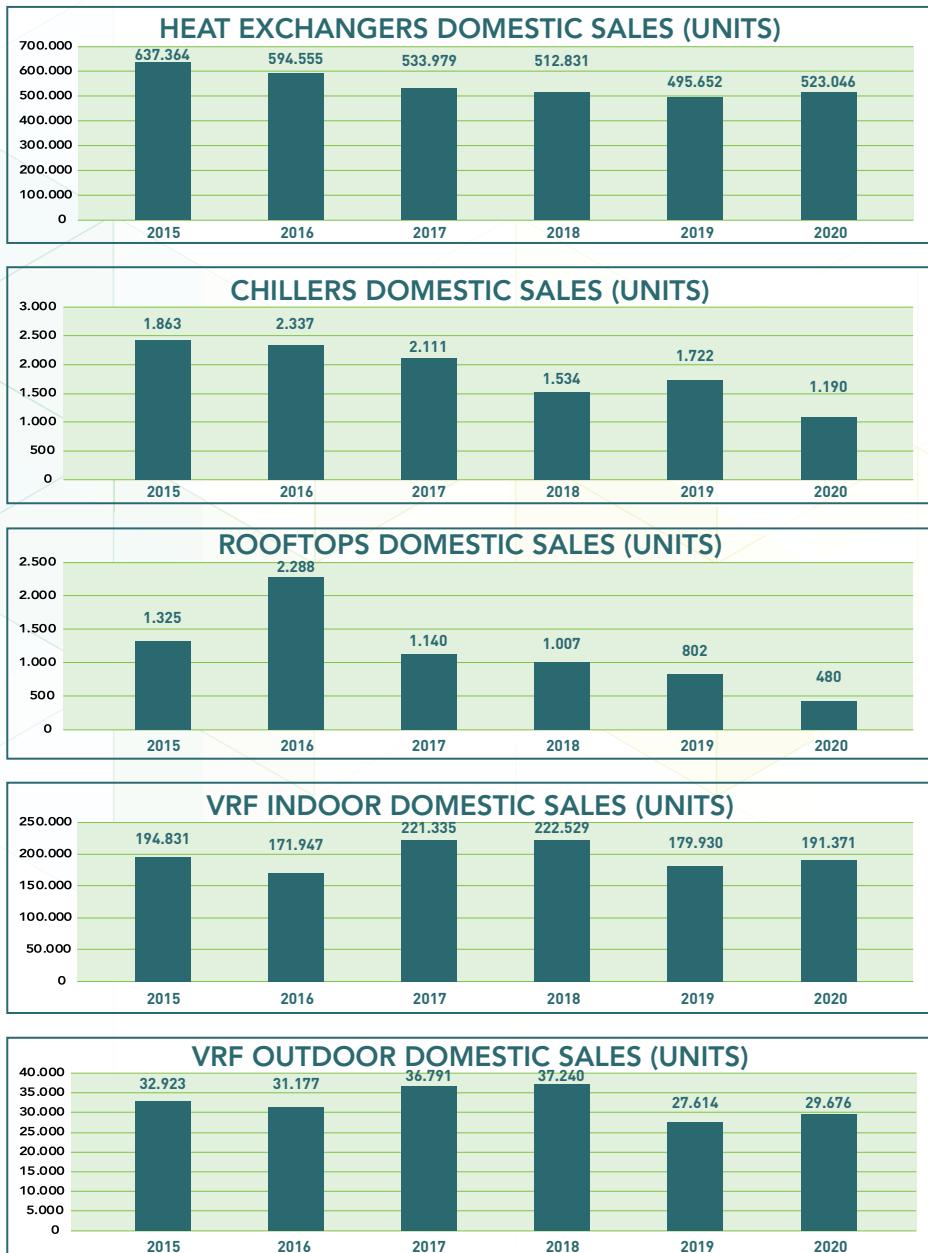
- Domestic Market has extending demand for innovative products
- Turkish market is sensitive for indoor air quality
- Cold chain is playing vital role in food & health applications



SOURCE: İSKİD

Please contact our association to obtain current İSKİD's statistics data.

## DOMESTIC MARKET

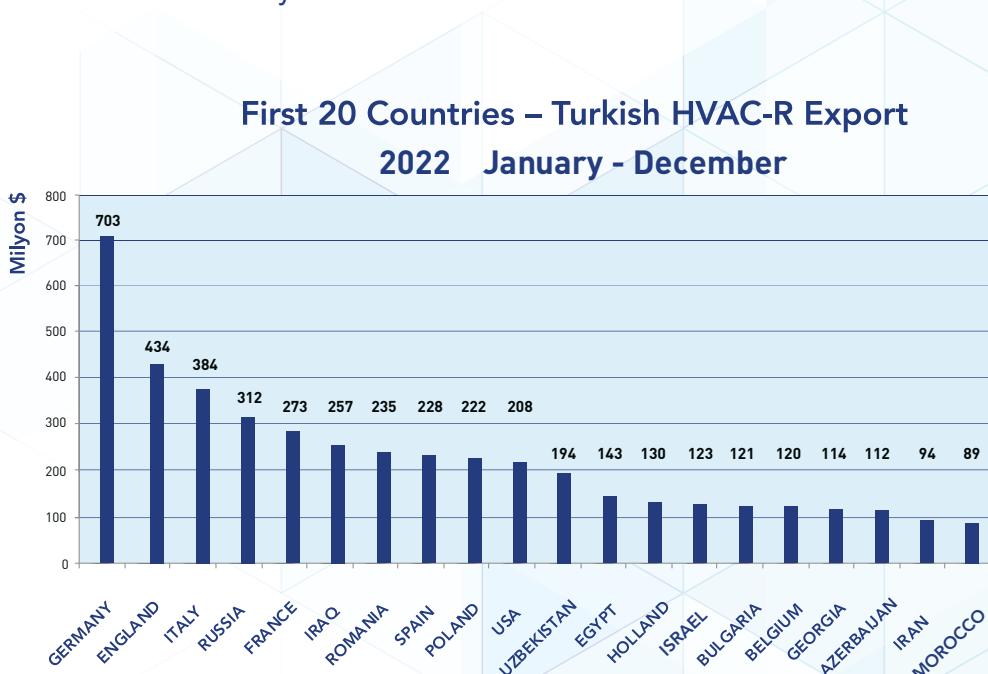


SOURCE: İSKİD

Please contact our association to obtain current İSKİD's statistics data.

## EXPORT AND MARKET DYNAMICS

- Half of production is exported
- Türkiye's HVAC&R exports increased 67% in last 10 years
- Turkish Export motto is "Best Value, Extended Product Range, Home of Quality"



Global HVAC-R Industry reached over 500 B USD

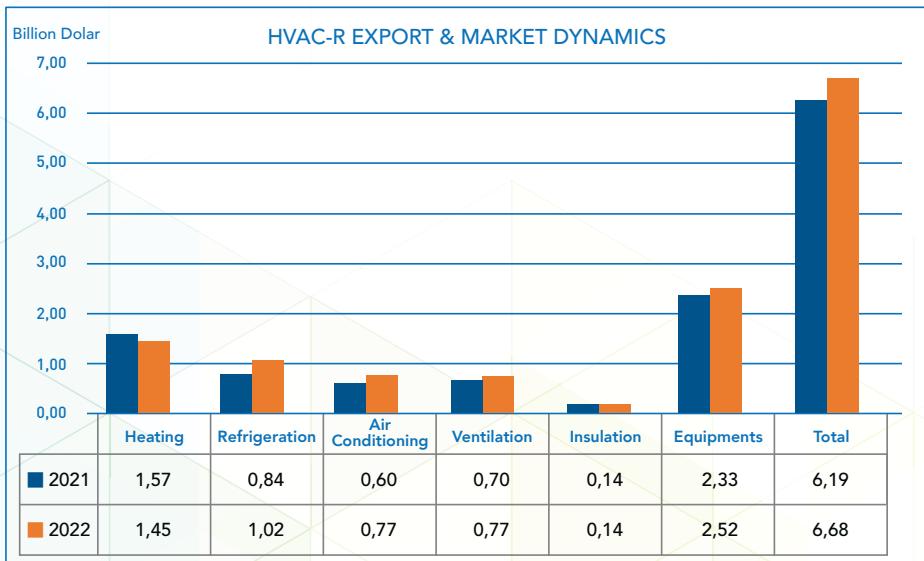
Turkish HVAC-R Exporters have 1% share from market

2023 Target is 1,5% from HVAC-R Market

SOURCE: TURKISH HVAC-R EXPORTERS ASSOCIATION

## EXPORT AND MARKET DYNAMICS

### TURKISH HVAC-R INDUSTRY EXPORT HAS A LARGE PRODUCT DIVERSIFICATION



SOURCE: TURKISH HVAC-R EXPORTERS ASSOCIATION

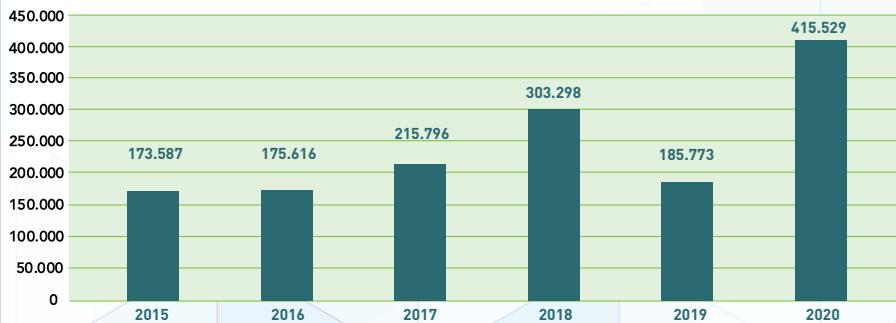
### TURKISH HVAC-R INDUSTRY EXPORT HAS A LARGE PRODUCT DIVERSIFICATION



SOURCE: TURKISH HVAC-R EXPORTERS ASSOCIATION

## EXPORT AND MARKET DYNAMICS

### SPLIT EXPORT (UNITS)



### AIR HANDLING UNIT EXPORT (UNITS)



### FAN COIL UNIT EXPORT (UNITS)

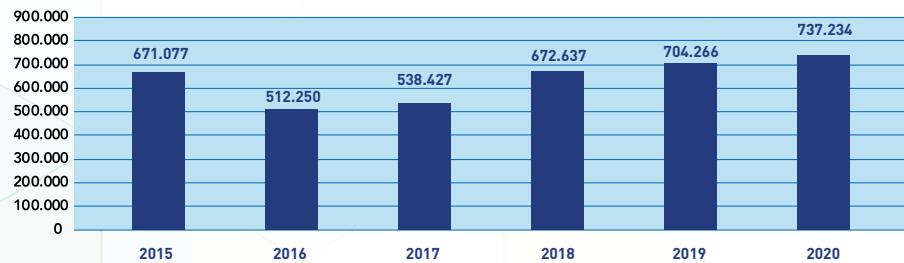


SOURCE: İSKİD, TURKISH HVAC-R EXPORTERS ASSOCIATION

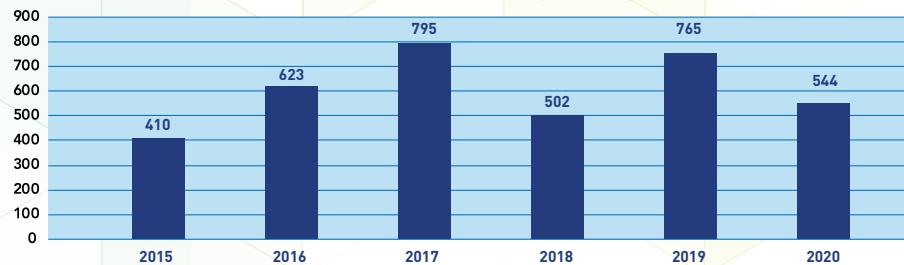
Please contact our association to obtain current İSKİD's statistics data.

## EXPORT AND MARKET DYNAMICS

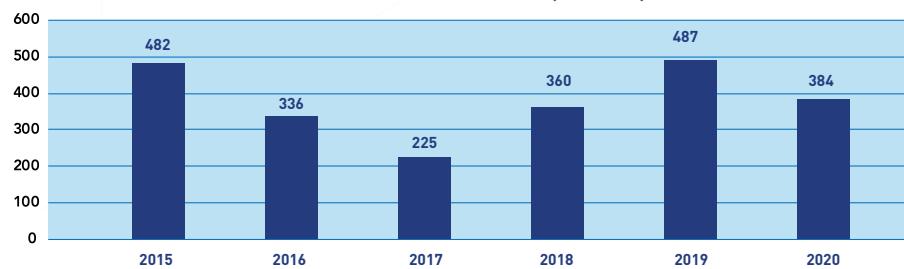
### HEAT EXCHANGERS EXPORT (UNITS)



### CHILLERS EXPORT (UNITS)



### ROOFTOPS EXPORT (UNITS)



SOURCE: İSKİD, TURKISH HVAC-R EXPORTERS ASSOCIATION

Please contact our association to obtain current İSKİD's statistics data.



# MEMBERS



İSTANBUL

**AERA İKLİMLENDİRME  
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- Refrigerated Display/Show Cases
- Cold Rooms
- Valves for Refrigeration/Cooling Systems



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- Heat Recovery Units



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- Roof Top Air Conditioners
- Air Handling Units
- Hygenic Air Handling Units
- Fancoils
- Chiller Units



İSTANBUL

**ALDAĞ  
DİŞ TİC. A.Ş.**

Tel: +90 (216) 451 62 04  
[www.aldag.com.tr](http://www.aldag.com.tr)  
[aldag@aldag.com.tr](mailto:aldag@aldag.com.tr)



- Fancoils

**M : MANUFACTURER**



Air Conditioners



Ventilation



Industrial Refrigeration



Automation



Centralized Air Conditioning



Humidifying



Industrial Ventilation



Other

**I : IMPORTER**



İSTANBUL

**ALDAĞ**  
ISITMA SOĞUTMA KLİMA  
SAN. VE TİC. A.Ş.

Tel: +90 (216) 451 62 04  
[www.aldag.com.tr](http://www.aldag.com.tr)  
[aldag@aldag.com.tr](mailto:aldag@aldag.com.tr)

**M I**

- Roof Top Air Conditioners
- Air Handling Units
- Chiller units
- Cooling Towers



İSTANBUL

**ALİZÉ**  
PROJE SİST. MÜH.  
SAN. VE DİŞ TİC. LTD. ŞTİ.

Tel: +90 (212) 210 71 21  
[www.alize.org](http://www.alize.org)  
[info@alize.org](mailto:info@alize.org)



- Air Purifiers
- Air Filters
- Dust Collection and Filter Units



İSTANBUL

**ARÇELİK A.Ş.****M I**

- Split Air Conditioners
- Multisplit Air Conditioners
- VRF/VRV Air Conditioners
- Fancoils



İSTANBUL

**ATLANTİK GRUP**  
SOĞUTMA ISITMA VE KLİMA  
SIST.TİC. LTD. ŞTİ.

Tel: +90 (216) 553 95 70  
[www.atlantikgrup.com](http://www.atlantikgrup.com)  
[info@atlantikgrup.com](mailto:info@atlantikgrup.com)



- Roof Top Air Conditioners
- Cooling Towers
- Water and Air Source Heat Pumps
- Chiller Units
- Fancoils



KOCAELİ

**ATM**  
BEYAZ EŞYA PARÇALARI  
SAN.VE TİC. LTD. ŞTİ.

Tel: +90 262 751 47 61  
[www.atm-tr.com](http://www.atm-tr.com)  
[atm@atm-tr.com](mailto:atm@atm-tr.com)

**M**

- Fancoils
- Condensers
- Evaporators
- Heat Exchangers



İSTANBUL

**BVN - BAHÇİVAN**  
ELEKTRİK MOTOR  
SAN. TİC. LTD. ŞTİ.

Tel: +90 (212) 771 48 48  
[www.bvnair.com](http://www.bvnair.com)  
[info@bvnair.com](mailto:info@bvnair.com)

**M**

- Axial Fans
- Centrifugal Radial Fans
- Smoke Exhaust Fans
- Domestic Fans
- Cell Aspirators

**M : MANUFACTURER****I : IMPORTER**

Air Conditioners



Ventilation



Industrial Refrigeration



Automation



Centralized Air Conditioning



Humidifying



Industrial Ventilation



Other



BDRTHERMEA GROUP

İSTANBUL

**BAYMAK**  
MAKİNA SANAYİ VE  
TİC. A.Ş.

Tel: +90 (216) 581 65 00  
[www.baymak.com.tr](http://www.baymak.com.tr)  
[merkez1@baymak.com.tr](mailto:merkez1@baymak.com.tr)



- Air Conditioners
- Cabinet
- Multisplit Air Conditioners



İSTANBUL

**BELIMO TURKEY**  
OTOMASYON A.Ş.

Tel: +90 (216) 266 32 00  
[www.belimo.com.tr](http://www.belimo.com.tr)  
[info@belimo.com.tr](mailto:info@belimo.com.tr)



- Automatic Controller Systems



İSTANBUL

**BOMAKSAN ENDÜSTRİYEL**  
HAVA FİLTRELERİ  
SİS. SAN. TİC. A.Ş.

Tel: +90 (216) 541 93 34  
[www.bomaksan.com](http://www.bomaksan.com)  
[satis@bomaksan.com](mailto:satis@bomaksan.com)



- Air Purifiers
- Dust Extraction Arms
- Dust Collection and Filter Units
- Other Air Ducts
- Other Fans



İSTANBUL

**BOREAS**  
KLİMA SAN. TİC. A.Ş.

Tel: +90 (212) 502 38 10  
[www.boreasclima.com](http://www.boreasclima.com)  
[info@boreasclima.com](mailto:info@boreasclima.com)



- Air Handling Units
- Hygenic Air Handling Units
- Fancoils
- Heat Recovery Units
- Other Fans



İSTANBUL

**BOSCH TERMOTEKNİK**  
ISITMA VE KLİMA  
SANAYİ TİC. A.Ş.

Tel: +90 (216) 432 08 00  
[www.boschtermoteknik.com.tr](http://www.boschtermoteknik.com.tr)



- Split Air Conditioners
- Multisplit Air Conditioners
- VRF/VRV Air Conditioners
- Fancoils
- Heat Recovery Ventilation Units



İSTANBUL

**BSH EV ALETLERİ**  
SAN. VE TİC. A.Ş.

Tel: +90 (216) 528 90 00  
[www.bsh.com.tr](http://www.bsh.com.tr)  
[kurumsal.iletisim@bshg.com](mailto:kurumsal.iletisim@bshg.com)



- Air Conditioners
- Cabinet

M : MANUFACTURER

I : IMPORTER



Air Conditioners



Ventilation



Industrial Refrigeration



Automation



Centralized Air Conditioning



Humidifying



Industrial Ventilation



Other



İSTANBUL

**BSK  
HAVALANDIRMA  
EKİPMANLARI A.Ş.**

Tel: +90 (216) 669 09 70-71  
[www.bskhavalandirma.com.tr](http://www.bskhavalandirma.com.tr)  
[info@bskhavalandirma.com.tr](mailto:info@bskhavalandirma.com.tr)

**M**



- Air Handling Units
- Hygenic Air Handling Units
- Heat Recovery Ventilation Units
- Fire Dampers
- VAV Units



KONYA

**BUZÇELİK  
BUZDOLABI  
SAN.TİC. LTD. ŞTİ.**

Tel: +90 (332) 345 14 15-16  
[www.buzcelik.com.tr](http://www.buzcelik.com.tr)  
[satis@buzcelik.com.tr](mailto:satis@buzcelik.com.tr)

**M**



- Heat Exchangers
- Heating Units
- Condensers
- Dry Cooler
- Wet / Dry Cooler



İSTANBUL

**CAN KLİMA TEKNİK  
SAN. VE TİC. LTD. ŞTİ.**

Tel: +90 (216) 499 01 00  
[www.canklimateknik.com](http://www.canklimateknik.com)  
[info@canklm.com](mailto:info@canklm.com)

**M**



- Air Handling Units
- Axial Fans
- Centrifugal Radial Fans
- Cell Aspirators
- Humidifiers



İSTANBUL

**CANTAŞ İÇ VE DIŞ TİCARET  
SOĞUTMA SİSTEMLERİ  
SAN. A.Ş.**

Tel: +90 (212) 232 91 22  
[www.cantassogutma.com.tr](http://www.cantassogutma.com.tr)  
[info@cantassogutma.com](mailto:info@cantassogutma.com)

**I**



- Axial Fans
- Air Curtains
- Compressors
- Refrigerant Medium
- Electronic Expansion Valves



İSTANBUL

**CENK  
ENDÜSTRİ TESİSLERİ  
İMALAT VE TAAHHÜT A.Ş.**

Tel: +90 (212) 295 51 53  
[www.cenk.com.tr](http://www.cenk.com.tr)  
[cenk@cenk.com.tr](mailto:cenk@cenk.com.tr)

**M**



- Cooling Towers
- Dry Cooler
- Wet / Dry Cooler
- Cooling Towers
- Cooling Tower-Field Erected



[www.cfm.com.tr](http://www.cfm.com.tr)

İZMİR

**CFM  
SOĞUTMA VE OTOMASYON  
SAN. TİC. A.Ş.**

Tel: +90 (232) 459 08 88  
[www.cfmsoğutma.com.tr](http://www.cfmsoğutma.com.tr)  
[info@cfmsoğutma.com.tr](mailto:info@cfmsoğutma.com.tr)

**M**



- Compressors
- Flow Control Equipment
- Automatic Controller systems
- Humidifiers
- Remote Monitoring & Control Systems

**M : MANUFACTURER**

**I : IMPORTER**



Air Conditioners



Ventilation



Industrial Refrigeration



Automation



Centralized Air Conditioning



Humidifying



Industrial Ventilation



Other



KONYA

## ÇAĞLAYAN SOĞUTMA SAN. VE TİC. LTD. ŞTİ.



MI



Tel: +90 (332) 345 09 11  
[www.caglayansogutma.com.tr](http://www.caglayansogutma.com.tr)  
[info@caglayansogutma.com](mailto:info@caglayansogutma.com)

- Refrigerated Display>Show Cases
- Cold Room Air Coolers
- Cold Rooms



İSTANBUL

## D GAS SOĞUTMA VE KİMYA SANAYİ TİCARET LİMİTED ŞTİ.



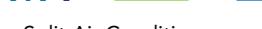
Tel: +90 (212) 659 63 32  
[www.derkimkimya.com](http://www.derkimkimya.com)  
[info@derkimkimya.com](mailto:info@derkimkimya.com)

- Axial Fans
- Other Fans
- Compressors
- Refrigerant Medium



İSTANBUL

## DAIKIN ISITMA VE SOĞUTMA SİSTEMLERİ SAN. TİC. A.Ş.



Tel: +90 (216) 453 27 00  
[www.daikin.com.tr](http://www.daikin.com.tr)  
[info@daikin.com.tr](mailto:info@daikin.com.tr)

- Split Air Conditioners
- Roof Top Air Conditioners
- Air Handling Units
- Fancoils
- Chiller Units



İSTANBUL

## DANFOSS OTOMASYON VE KONTROL ÜRÜNLERİ TİC. LTD. ŞTİ.



Tel: +90 (216) 526 40 96  
[www.danfoss.com/turkey](http://www.danfoss.com/turkey)  
[danfoss@danfoss.com.tr](mailto:danfoss@danfoss.com.tr)

- Compressors
- Automatic Controller Systems
- Control Systems for the Cold Rooms
- Chiller Controller
- Flow Control Equipment



İZMİR

## DOĞU İKLİMLENDİRME SAN. VE TİC. A.Ş.



Tel: +90 (232) 799 02 40  
[www.doguiklimlendirme.com](http://www.doguiklimlendirme.com)  
[info@doguiklimlendirme.com](mailto:info@doguiklimlendirme.com)

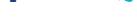
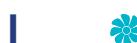
- Air Handling Units
- Roof Top Air Conditioners
- Heat Recovery Units
- Air Grilles and Diffusers
- Fire Dampers



engineering a better life

İZMİR

## EBM PAPST FAN SANAYİ VE TİCARET A.Ş.



Tel: +90 (232) 328 20 90  
[www.ebmpapst.com.tr](http://www.ebmpapst.com.tr)  
[info@tr.ebmpapst.com](mailto:info@tr.ebmpapst.com)

- Axial Fans
- Centrifugal Radial Fans
- Other Fans
- Cooling Fan

## M : MANUFACTURER

## I : IMPORTER



Air Conditioners



Ventilation



Industrial Refrigeration



Automation



Centralized Air Conditioning



Humidifying



Industrial Ventilation



Other



İSTANBUL

## EKİN ENDÜSTRİYEL ISITMA SOĞUTMA SAN. TİC. LTD. ŞTİ.

Tel: +90 (216) 660 13 05  
[www.ekinendustriyel.com](http://www.ekinendustriyel.com)  
[info@ekinendustriyel.com](mailto:info@ekinendustriyel.com)



- Heat Exchangers
- Heat Recovery Units
- Condensers
- Evaporators
- Chiller Units



İSTANBUL

## ELEKTROTEKNİK KLİMA SAN. VE TİC. A.Ş.

Tel: +90 (216) 499 14 64  
[www.elektroteknik.com.tr](http://www.elektroteknik.com.tr)  
[info@elektroteknik.com.tr](mailto:info@elektroteknik.com.tr)



- Air Grilles and Diffusers
- Volume Dampers
- Fire Dampers
- Smoke Dampers
- VAV Units



İSTANBUL

## EMAS MAKİNA SANAYİ A.Ş.

Tel: +90 (212) 370 14 00  
[www.emas.com.tr](http://www.emas.com.tr)  
[satis@emas.com.tr](mailto:satis@emas.com.tr)



- Split Air Conditioners
- Multisplit Air Conditioners
- Cabinet
- VRF/VRV Air Conditioners



İSTANBUL

## EMSA MÜHENDİSLİK HAVALANDIRMA VE FİLTRE SİSTEMLERİ SAN. TİC. LTD. ŞTİ.

Tel: +90 (212) 535 28 28  
[www.emsamuhendislik.com](http://www.emsamuhendislik.com)  
[info@emsamuhendislik.com](mailto:info@emsamuhendislik.com)



- Cell Aspirators
- Other Fans
- Air Filters
- Electrostatic Filtration Equipment



İZMİR

## ENEKO HAVALANDIRMA VE İSİ EKONOMİSİ SİSTEM TEKNOJİLERİ MAK.SAN.TİC. A.Ş.

Tel: +90 (232) 328 20 80  
[www.eneko.com.tr](http://www.eneko.com.tr)  
[info@eneko.com.tr](mailto:info@eneko.com.tr)



- Roof Top Air Conditioners
- Air Handling Units
- Hygenic Air Handling Units
- Indoor Pool Dehumidification AHU
- Heat Recovery Ventilation Units



SINCE 1987

İSTANBUL

## ERBAY SOĞUTMA ISITMA CİH. SAN. VE TİC. LTD. ŞTİ.

Tel: +90 (212) 623 24 92  
[www.erbay.com.tr](http://www.erbay.com.tr)  
[erbay@erbay.com.tr](mailto:erbay@erbay.com.tr)  
[sales@erbay.com.tr](mailto:sales@erbay.com.tr)



- Chiller Units
- Heat Exchangers
- Cooling Towers
- Closed Control Air Conditioners

## M : MANUFACTURER



Air Conditioners



Ventilation



Industrial Refrigeration



Automation



Centralized Air Conditioning



Humidifying



Industrial Ventilation



Other

## I : IMPORTER



**İSTANBUL**

### ERCAN TEKNİK İKLİMLENDİRME TİCARET VE SAN. A.Ş.

Tel: +90 (212) 237 41 32  
[www.ercanteknik.com](http://www.ercanteknik.com)  
[info@ercanteknik.com](mailto:info@ercanteknik.com)



- Compressors
- Valves for Refrigeration/Cooling Systems
- Safety Valves
- Safety Valves for Carbone Dioxide Systems
- Refrigeration Valves for Carbone Dioxide Systems



ERDEM SOĞUTMA SANAYİ ve TİC. LTD. ŞTİ.

**ANKARA**

### ERDEM SOĞUTMA SANAYİ TİCARET LİMİTED ŞİRKETİ

Tel: +90 (312) 397 86 22  
[www.erdemsogutma.com.tr](http://www.erdemsogutma.com.tr)  
[info@erdemsogutma.com.tr](mailto:info@erdemsogutma.com.tr)



- Condensers
- Gas Storage Containers (Liquid Storage)
- Gas Filters (Cartridge Sleeves)
- Valves for Refrigeration/Cooling Systems
- Oil Reservoirs



**İSTANBUL**

### ESPA SOĞUTMA ELEMANLARI SAN. TİC. LTD. ŞTİ.

Ankara Tel: +90 (312) 397 37 10  
İstanbul Tel: +90 (212) 225 60 28  
[www.espasogutma.com](http://www.espasogutma.com)  
[espa@espasogutma.co](mailto:espa@espasogutma.co)



- Cooling Axial Fans
- Compressors
- Refrigeration Cabinets and Units
- Frigorific Cooling for Transportation Vehicles
- Valves for Refrigeration/Cooling Systems



**İSTANBUL**

### EVAPTON ISITMA VE SOĞUTMA SİS. SAN. DİŞ TİC. LTD. ŞTİ.

Tel: +90 (212) 577 20 62  
[www.evapton.com](http://www.evapton.com)  
[evapton@evapton.com](mailto:evapton@evapton.com)



- Heat Exchangers
- Evaporators



**İZMİR**

### FABRICAIR TEKSTİL BAZLI HAVALANDIRMA SİS. TİC. A.Ş.

Tel: +90 (232) 446 34 58  
[www.fabricair.com.tr](http://www.fabricair.com.tr)  
[info@fabricair.com](mailto:info@fabricair.com)



- Fabric Air Dispersion Systems



**İSTANBUL**

### FİTA TEKNİK İKLİMLENDİRME SANAYİ TİCARET A.Ş.

Tel: +90 (212) 641 00 21-641 08 50  
[www.fitateknik.com](http://www.fitateknik.com)  
[info@fitateknik.com](mailto:info@fitateknik.com)



- Air Handling Units
- Hygenic Air Handling Units
- Heat Recovery Units
- Cell Aspirators
- VAV Units

**M : MANUFACTURER**

Air Conditioners

Ventilation

Industrial Refrigeration

Automation

Centralized Air Conditioning

Humidifying

Industrial Ventilation

Other

**I : IMPORTER**



İSTANBUL

## FLAKTGROUP HAVALANDIRMA SANAYİ A.Ş.

Tel: +90 (212) 275 71 70  
[www.flaktgroup.com](http://www.flaktgroup.com)  
[info@flaktgroup.com](mailto:info@flaktgroup.com)

**M**

- Air Handling Units
- Hygenic Air Handling Units
- Convector
- Circular Air Ducts
- Rectangular Air Ducts



İSTANBUL

## FORM ŞİRKETLER GRUBU

Tel: +90 (212) 286 18 38  
[www.formgroup.com](http://www.formgroup.com)  
[info@formgroup.com](mailto:info@formgroup.com)

**M**

- Split Air Conditioners
- Roof Top Air Conditioners
- VRF/VRV Air Conditioners
- Fancoils
- Water Source Heat Pumps



İSTANBUL

## FRESCO SOĞUTMA EKİPMANLARI İÇ VE DİŞ TİC. A.Ş.

Tel: +90 (216) 595 16 21  
[www.frescosogutma.com](http://www.frescosogutma.com)  
[info@frescosogutma.com](mailto:info@frescosogutma.com)

**I**

- Axial Fans
- Cooling Fan
- Compressors
- Control Systems for the Cold Rooms
- Refrigerant Medium



İSTANBUL

## FRİGOBLOCK SOĞUTMA SİSTEMLERİ SAN. VE TİC. A.Ş.

Tel: +90 (212) 623 21 73 - 623 20 34  
[www.frigoblock.com.tr](http://www.frigoblock.com.tr)  
[info@frigoblock.com.tr](mailto:info@frigoblock.com.tr)

**M**

- Chiller Units
- Heat Exchangers
- Condensers
- Evaporators
- Cold Room Air Coolers



İSTANBUL

## FRİTERM TERMİK CİHAZLAR SAN. VE TİC. A.Ş.

Tel: +90 (216) 394 12 82  
[www.friterm.com](http://www.friterm.com)  
[info@friterm.com](mailto:info@friterm.com)

**M**

- Heat Exchangers
- Dehumidifiers
- Condensers
- Evaporators
- Dry Cooler



İSTANBUL

## GAZİ SOĞUTMA SANAYİİ - MUSTAFA GAZİ

Tel: +90 (212) 501 61 37  
[www.gazisogutma.com.tr](http://www.gazisogutma.com.tr)  
[info@gazisogutma.com.tr](mailto:info@gazisogutma.com.tr)

**M**

- Chiller Units
- Cooling Towers

## M : MANUFACTURER



Air Conditioners



Ventilation



Industrial Refrigeration



Automation



Centralized Air Conditioning



Humidifying



Industrial Ventilation



Other

## I : IMPORTER



KOCAELİ

**GEMAK**  
GENEL SOĞUTMA  
MAK. SAN. VE TİC. A.Ş.

Tel: +90 (216) 751 07 51 (pbx)  
[www.gemakas.com](http://www.gemakas.com)  
[sales@gemakas.com](mailto:sales@gemakas.com)



- Condensers
- Evaporators
- Heat Exchangers
- Dry Coolers
- Cold Room Air Coolers



İSTANBUL

**GENERAL FILTER HAVAK**  
FİLTRE SAN.VE TİC.A.Ş.

Tel: +90 (212) 623 00 74  
[www.generalfilterhavak.com](http://www.generalfilterhavak.com)  
[info@generalfilterhavak.com](mailto:info@generalfilterhavak.com)



- Air Filters
- Air Purifiers
- Chemical Filtration Equipment
- Dust Collection and Filter Units
- Gas Filters (Cartridge Sleeves)



İSTANBUL

**GES TEKNİK KLİMA**  
KONTROL VE OTOMASYON  
SİS. SAN. TİC. A.Ş.

Tel: +90 (216) 388 68 98  
[info@gesteknik.com](mailto:info@gesteknik.com)  
[www.gesteknik.com](http://www.gesteknik.com)



- Automatic Controller Systems
- Building Management Systems (BMS)
- Digital Controller
- Controllers for Heat Pump Units
- Communicating Thermostats



İSTANBUL

**GSMU MEKATRONİK**  
SAN. VE TİC. A.Ş.

Tel: +90 (212) 549 60 87  
[www.gsmu.com.tr](http://www.gsmu.com.tr)  
[info@gsmu.com.tr](mailto:info@gsmu.com.tr)



- Air Handling Units
- Heat Recovery Units
- Centrifugal Radial Fans
- Cell Aspirators
- Flexible Air Ducts



İSTANBUL

**GÜMÜŞ MEKANİK**  
ISIT.SOĞ.HAV.SAN.TİC.LTD.ŞTİ.

Tel: +90 (216) 561 29 09  
[www.gumusmekanik.com.tr](http://www.gumusmekanik.com.tr)  
[gumus@gumusmekanik.com.tr](mailto:gumus@gumusmekanik.com.tr)



- Circular Air Ducts
- Rectangular Air Ducts
- Smoke&Heat Extraction and Ventilation Units



İSTANBUL

**GÜVEN**  
SOĞUTMA ÜNİTELERİ  
SAN. VE TİC. A.Ş.

Tel: +90 (212) 230 21 13  
[www.gvn.com.tr](http://www.gvn.com.tr)  
[info@gvn.com.tr](mailto:info@gvn.com.tr)



- Liquid Receivers
- Suction Line Accumulators
- Filter Drier Shells
- Oil Separators
- Oil Management Products

**M : MANUFACTURER**

**I : IMPORTER**

Air Conditioners

Ventilation

Industrial Refrigeration

Automation

Centralized Air Conditioning

Humidifying

Industrial Ventilation

Other



İSTANBUL

### HAUSLUFT ENDÜSTRİYEL CİHAZLAR SAN. TİC. A.Ş.

Tel: +90 (216) 499 04 76  
[www.hausluft.com](http://www.hausluft.com)  
[info@hausluft.com](mailto:info@hausluft.com)

- Split Air Conditioners
- VRF/VRV Air Conditioners
- Air Handling Units
- Fancoils
- Chiller Units



İSTANBUL

### HAVAK ENDÜSTRİ TESİSLERİ TİC. A.Ş.

Tel: +90 (212) 612 27 74  
[www.havak.com](http://www.havak.com)  
[info@havak.com](mailto:info@havak.com)



- Air Curtains
- Humidifiers
- Industrial Ventilation Products
- Fabric Air Ducts
- Dehumidifiers



İSTANBUL

### HAVKON ELEKTRONİK SAN. LTD. ŞTİ.

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- Fancoils
- Chiller Units
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- Cold Rooms



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Air Conditioners



Ventilation



Industrial Refrigeration



Automation



Centralized Air Conditioning



Humidifying



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Other

## I : IMPORTER



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## I : IMPORTER



Air Conditioners



Ventilation



Industrial Refrigeration



Automation



Centralized Air Conditioning



Humidifying



Industrial Ventilation



Other



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- Cooling Fan



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- Chiller Units
- Fancoils
- Heat Recovery Ventilation Units



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M : MANUFACTURER

I : IMPORTER



Air Conditioners



Ventilation



Industrial Refrigeration



Automation



Centralized Air Conditioning



Humidifying



Industrial Ventilation



Other



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- Fancoils
- Heat Recovery Units

## M : MANUFACTURER



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Ventilation



Industrial Refrigeration



Automation



Centralized Air Conditioning



Humidifying



Industrial Ventilation



Other

## I : IMPORTER



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**M : MANUFACTURER**



Air Conditioners



Ventilation



Industrial Refrigeration



Automation



Centralized Air Conditioning



Humidifying



Industrial Ventilation



Other

**I : IMPORTER**



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- Axial Fans
- Other Fans
- Air Purifiers



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- Other Fans



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- Split Air Conditioners
- Multisplit Air Conditioners
- Roof Top Air Conditioners
- Cabinet

**M : MANUFACTURER**

**I : IMPORTER**



Air Conditioners



Ventilation



Industrial Refrigeration



Automation



Centralized Air Conditioning



Humidifying



Industrial Ventilation



Other

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## M



- Split Air Conditioners
- Multisplit Air Conditioners
- Cabinet
- VRF/VRV Air Conditioners
- Chiller Units

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- Condensers
- Evaporators
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## M



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- Fancoils
- Axial Fans
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## M



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- Heat Recovery Ventilation Units

## M : MANUFACTURER

## I : IMPORTER



Air Conditioners



Ventilation



Industrial Refrigeration



Automation



Centralized Air Conditioning



Humidifying



Industrial Ventilation



Other



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- Multisplit Air Conditioners
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- VRF/VRV Air Conditioners
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- Heat Exchangers
- Condensers
- Evaporators
- Dry Cooler
- Wet / Dry Cooler

M : MANUFACTURER

I : IMPORTER



Air Conditioners



Ventilation



Industrial Refrigeration



Automation



Centralized Air Conditioning



Humidifying



Industrial Ventilation



Other

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- Cabinet
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**M**



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**M**



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**M**



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- Chiller Units
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- Wet / Dry Cooler

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- Heat Recovery Ventilation Units
- Duct Type Electrical Heaters

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- Split Air Conditioners
- Multisplit Air Conditioners
- Cabinet
- VRF/VRV Air Conditioners

M : MANUFACTURER

I : IMPORTER



Air Conditioners



Ventilation



Industrial Refrigeration



Automation



Centralized Air Conditioning



Humidifying



Industrial Ventilation



Other



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- Split Air Conditioners
- Multisplit Air Conditioners
- Cabinet
- VRF/VRV Air Conditioners



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- Cold Room Air Coolers



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- Compressors
- Axial Fans
- Control System for Cold Room
- Heat Exchangers
- Refrigerant Equipment



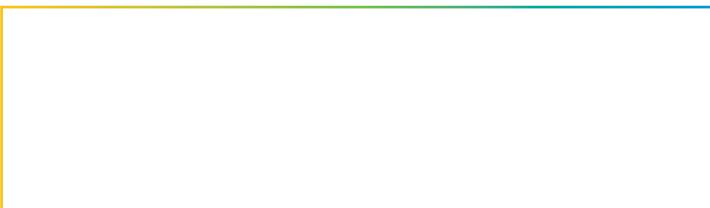
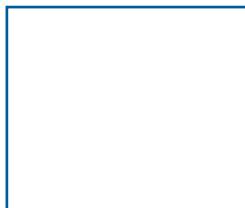
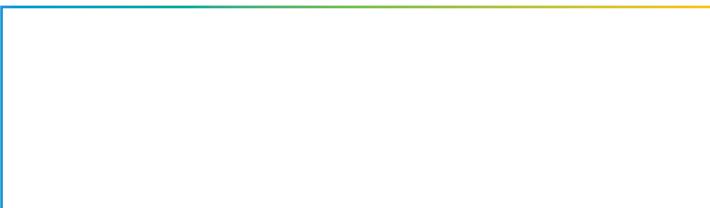
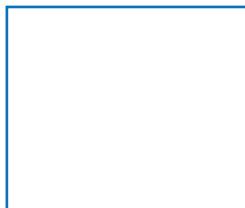
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- Axial Fans
- Centrifugal Radial Fans
- Smoke Exhaust Fans
- Cooling Fan
- Automatic Controller Systems



**M : MANUFACTURER**

**I : IMPORTER**



Air Conditioners



Ventilation



Industrial Refrigeration



Automation



Centralized Air Conditioning



Humidifying



Industrial Ventilation



Other

# iSKİD collects the air prufiers statistics of the market!



In parallel with the market developments due to the increasing interest in air purifiers, iSKİD has added Air Purifiers to its statistical forms.

Companies that are not members of iSKİD but manufacture or import air purifiers can also reach total figures by contacting iSKİD and providing data for the inventory.

Contact: [sarpunsal@iskid.org.tr](mailto:sarpunsal@iskid.org.tr)



# TÜRKİYE HVAC&R INDUSTRY STATISTICS 2022

	PRICE LIST
5 Years Summary	1.125 EURO+VAT
Full Report	5.400 EURO+VAT
4 Months (Split-VRF-Heatpump) Report	900 EURO+VAT
8 Months (Split-VRF-Heat Pump Report)	1.125 EURO+VAT
Split-Multi Split	1.125 EURO+VAT
VRV Systems	1.125 EURO+VAT
Heat Pumps	900 EURO+VAT
Close Control Air Conditioner	450 EURO+VAT
Rooftop Air Conditioner	900 EURO+VAT
Fancoil	900 EURO+VAT
Heating Units	450 EURO+VAT
Heat Recovery Ventilation Units	900 EURO+VAT
Air Handling Units (Moduler-Pool-Hygenic-Standart)	1.125 EURO+VAT
Chillers	1.125 EURO+VAT
Water Cooling Towers	450 EURO+VAT
Heat Exchanger (Battery)	900 EURO+VAT
Steam Humidifier	450 EURO+VAT
Fan	900 EURO+VAT
Filter	450 EURO+VAT
Air Distribution Components & CAV+VAV Units & Fire and Smoke Exhaust"	900 EURO+VAT
Cold Room & Central Cold Room	450 EURO+VAT
Air Purifier (Last 4 Years)	1.125 EURO+VAT
Condensing Unit	450 EURO+VAT

Please contact our association to obtain current İSKİD's statistics data

# TÜRKİYE HVAC&R INDUSTRY STATISTICS

## 2022



# > MEMBERS



Air Conditioners



Centralized Air Conditioning



Ventilation



Humidifying, Dehumidifying,  
purification and ionization of air



# MEMBERS



## ❄ Industrial refrigeration



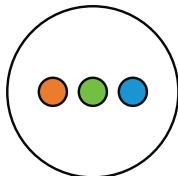
## 🌀 Industrial ventilation



## ⚙ Instrumentation, Control and Automation (ICA)



## Others



INTERNATIONAL HVAC&R, INSULATION, PUMP, VALVE, FITTING,  
WATER TREATMENT, FIRE PREVENTION, POOL AND SOLAR ENERGY SYSTEMS EXHIBITION

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#### Co-Organizers / Supporting Associations



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IN ACCORDANCE WITH THE LAW NUMBER 5174





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AIR CONDITIONING  
& REFRIGERATION  
MANUFACTURERS'  
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34775 Ümraniye  
İstanbul/ TÜRKİYE

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